

Announcement on issuance of HUF 9.985% 06/30/2028 unsecured senior preferred Notes

Raiffeisen Bank Hungary Zrt. has successfully issued **HUF 30,000,000,000 9.985% 06/30/2028** unsecured senior preferred Notes on 23.06.2022 to professional eligible investors. The settlement date of the Notes will be 30 June 2022.

The drawdown forms part of the Bank's EUR 2,000,000,000 Euro Medium Term Note Programme (published on 15 June 2022). The proceeds will fund the Bank's general corporate purposes. The Bank expects that the Notes will increase the eligible liability (MREL) stock of the Bank after regulatory approval.

Budapest, 24 June 2022

Raiffeisen Bank Zrt.